LOAN REQUEST New Loan ☐ Renewal ⊠ PMIB NO. 09 00063

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

PART I. LOAN REQI	UEST/BOND PRO	GRAM INFO	RMATION			
	pleted by requestir					
Department California Housing Finance Agency			t appropriation	Amount req \$90,000,00		
Appropriations to be funded Chapter 1, Statutes of 1975, First E.S.	,		FO Administrative co	osts Date 03/1'	Funds Needed 7/10	
Department contact Barbara Laroa	Title	Title Financing Officer			e 324.3330	
Department Director's Name (please print)	Signature	<u> </u>	~	Date	324.5550	
L. Steven Spears	45	Su_		2/19/	10	
Type of bonds: Revenue: ☐ SPWB ☑ Other	General Obl		Non-Self Liquid	ating		
Name of bond program CalHFA Revenue Bonds	Statutory At		of Health & Safe	ety Code		
Use of loan proceeds	Farts 1-4 (DIAISION 21	oi nesitii & 281	ety Code		
 Will any of the loan proceeds be used (Please cheed) To make advances to local governments? To make advances to State Architect Revolving F To reimburse local government for vendor paymed In a trade or business carried on by a nongovernmental To make advances to other state funds? If yes, speed Will any part of the debt service on the bonds that business or from federal funds? Yes	Fund? To	p pay vendors of fund an escretor finance loans either secured by.)	directly? ow or condemnati to persons other by or paid from d? Yes \(\sum \) No \(\sum \)	than government of the property used. J. If YES, the	nental entities? I in a private repayments	
Administrative Entity	Resolution Number	Sale	Loan	СР	Date	
	09-01, draft of 10-01	X	X	X	01/22/09 01/21/10	
	10-02	X	x	X	01/21/10	
	10-03	Χ.	X	X	01/21/10	
PART II. RECOMMENDATION AND CONDITIONS (To be completed by the Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ to be used to pay/reduce existing PMIB loan # 090004-3 Reduce amount of loan to \$ 90,000,000						
(To be completed by the Poo		nent Board Exe				
This request is recommended for Approved loan amount Loan is due 364 days from the effective day of the loan	Loan t	rejectio o be made no s		☐ modi	fication	
Signature, Executive Secretary						
Signature, Executive Secretary			ואַעו		1	

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

H:\Finance\PMIA Loan\PMIA Loan application 2010-2.doc

LOAN AGREEMENT

LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

PMIB NO. 0900063

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation Loan Amount: \$90,000,000 Proposed Funding Date: 03/17/10

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next proceeding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

	Resolution/Other	ons of administrative entities as follow Date	
Administrative Entity CalHFA Board of Directors	09-01, 10-02, 10-03	01/22/09 and 1/21	/10
Carrier A Board of Directors	07-01, 10-02, 10-02		710
Investment Account, AND, where the Bond used to repay interest. For loans to program proceeds are expended by the State agency,	reds of the sale of these Bonds or Commercial Pd Act permits, the state agency consents to have no where the Bond sale proceeds may be used to the loan proceeds shall be invested in the Surplithe loan becomes due before the Bonds to repay	the proceeds of the sale of these Bon pay interest, from the time the loan is Money Investment Fund and earn	ds or Commercial Paper is funded until the loan ings on this investment
LOAN RECIPIENT SIGNATUI	RES (The State Agency Director a	attests, by the signature be	low, that this loar
	f the funds complies with all the to		
subject Bond Act or bond prog	ream)		
State Agency Name	2		n mann na na namanan nan na namanan na mantanan har na 🕒 k M M N
California Housing Finance Agency			an naman n namagirin normalikali sini kitirin n sinisisisisi ki in isa
Director's Signature		_	Date
4-XtrXr-		•	02/19/10
State Public Works Roard (if applicable):			Date
Executive Secretary Signature			<u> </u>
			;
	,		;
POOLED MONEY INVESTMENT BOA	ARD EXECUTIVE SECRETARY'S CERTII	FICATION	
The Pooled Money Investment Board appro	ARD EXECUTIVE SECRETARY'S CERTIL		
The Pooled Money Investment Board appro			
The Pooled Money Investment Board appro			NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ	oved this loan pursuant to Government Code Se	AYE	NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ Conditions (if applicable):	MEMBER	AYE	NO NO
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ Conditions (if applicable):	MEMBER	AYE	
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ Conditions (if applicable):	MEMBER	AYE	
The Pooled Money Investment Board approand the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of Californ Conditions (if applicable): Executive Secretary of the Pooled Money Instructions to Controller: Proceeds from this loan should be	MEMBER ia nvestment Board be invested in the Surplus Money Investment Fuest. Do not invest loan proceeds in SMIF.	AYE	Date

 Date
 2/19/2010

 Name of Bond Program:
 CHFA Revenue Bonds

 Year
 2010

 Loan Amount:
 \$ 90,000,000.00

						7/31/2009	118,407,056.28
	(1)	(2)		(3)		(4)	(5)
	Month and				Total Actual Net	Projections for the	Cumulative
	Year	Original Projection	Actual Disbursements	Actual Reimbursements	Disbursements	Next 12 Months	Disbursements
1	Feb-09			(249,654.12)	(249,654.12)		118,157,402.16
2	Mar-09	-	5,880,722.61	(309,730.08)	5,570,992.53	Ĺ	123,728,394.69
3	Apr-09	(65,000,000.00)	26,722,967.80	(10,980,009.46)	15,742,958.34	Į.	139,471,353 03
4	May-09	60,000,000.00	<u> </u>	(3,188,501.01)	(3,188,501.01)		136,282,852.02
5	Jun-09	60,000,000 00		(84,431.03)	(84,431.03)	į	136,198,420.99
6	Jul-09	(85,000,000.00)		(656,234.99)	(656,234.99)	L	135,542,186.00
7	Aug-09		<u> </u>	(221,758.74)	(221,758.74)	[135,320,427.26
8	Sep-09	•	2,283,726.03	(218,094.23)	2,065,631.80	Į.	137,386,059.06
9	Oct-09	-		(439,250.92)	(439,250.92)		136,946,808.14
10	Nov-09	•	<u> </u>	(223,153.06)	(223,153.06)		136,723,655.08
11	Dec-09	(52,500,000 00)	<u> </u>	(212,123.69)	(212,123.69)		136,511,531 39
12	Jan-10	-	-	(232,574.77)	(232,574.77)		136,278,956.62
13	Feb-10					(50,000,000 00)	86,278,956.62
14	Mar-10				{	-	86,278,956.62
15	Apr-10					-	86,278,956 62
16	May-10					-	86,278,956 62
17	Jun-10					-	86,278,956.62
18	Jul-10					-	86,278,956 62
19	Aug-10					-	86,278,956 62
20	. Sep-10					<u></u>	86,278,956.62
21	Oct-10					-	86,278,956.62
22	Nov-10				[-	86,278,956.62
23	Dec-10						86,278,956.62
24	Jan-11					-	86,278,956.62

LOAN REQUEST New Loan ☐ Renewal ⊠

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR S TO USE ONLY PMIB NO. 09000 64

PART I. LOAN	REQUEST/BOI ompleted by Req			ATION		
Department:	oinpieted by Ked	Tota	il Project Ap	propriation:		nt Requested:
Department of Mental Health .			,378,000.00)	\$2,093	
Appropriation(s) to be Funded: Ch. 157/03 4440-301-0660 (3) \$619,000 Ch. 38/05 4440-301-0660 (2) \$30,146,000 EO C05/06-90 \$613,000		Statutory Authority: Date Funds Neede 3/17/2010				
Department Contact David Harner Journal Harner		Title: Chief, Hospit Support, Der				Phone: (916) 654-3600
Department Director's Name (please print): for Stephen W. Mayberg, Ph.D.	/	Signature	al.	ada) \	Date: 1-25-10 _
Type of Bonds: General Obligation: Self Liquidating Non-Self I	Liquidating		Other			
Name of GO Bond Act:		Name of 'SPW Patton State FireLife Safe Phase II and	Hospital - ty and Env III.	Renovate A ironmental	Improve	ments
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other		Project Contact Pella McCor		у):		hone: 376-1694
State Controller's Office Fund #:		Phase of Project	t (select all			Est. Project Completion Date:
☐ To reimburse local government for vendor p ☐ In a trade or business carried on by a nongovernment ☐ To make advances to other state funds? If you 2. Will any part of the debt service on the bonds of business or from federal funds? Yes ☐ No ☑ 3. For departments using these funds to make grawill be used to ☐ pay debt service, or ☐ to for ADMINISTRATIVE AUTHORIZATION FOR FUNOTES:	mental person? es, specify: that secure this I (For Revenue I ints or loans: Are ind more project	oan be either se Bonds only.) e repayments ex	cured by or pected? Ye	s 🗌 No 🔲.	roperty u	sed in a private
Administrative Entity	Reso	lution Number	Sale	Loan	СР	Date
State Public Works Board						1/9/2004
State Public Works Board						7/8/2005
PART II. R (Completed by Pu This application is recommended for approval First \$ 2,011,408,00 to be used Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval signature: Director, Public Finance Division	subject to the fo to pay/reduce exis	sion of the State llowing condition ting PMIB loan #	Treasurer's ons: 0890/34	Office)	Date:	
P	ART III. RECO	MMENDATIO	N	,		
(Completed by Po			rejection	retary)		nodification
This request is recommended for ap Approved loan amount	proval	Loan to be ma		er than	····	

Loan is due 364 days (or the next preceding business day if the due de the date the loan is funded.	date falls on a state holiday, a Saturday or a Sunday) from
Signature, Executive Secretary	Date

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

LOAN AGREEMENT

			DOM: HGIEDNIE
PART IV. LOAN AGREEMENT for Pooled	Money Investment Account Loans to State Bo	nd Programs	FOR STO USE ONLY PMIB NO 090004
This agreement is entered into by and between the u the Pooled Money Investment Board (the "Board") le	ends funds as specified below.	tment Board. Th	
Total project appropriation: \$31,378,000.00 Loan Amount: \$2,275,800.00. At the discretion of the Board and upon notice to the time prior to the date the loan is due. Repayment of on a state holiday, a Saturday or a Sunday) from the earned by the Pooled Money Investment Account a proceeds of the loan are to be used only for the purpostatutes ("Bond Act"):	Proposed Funding Date: 3 e state agency, this loan may be wholly or partially refer the loan principal shall be due 364 days (or the new date the loan is funded. The interest rate shall be the time the loan is funded. The interest shall be uses authorized for use of the proceeds of the sale of the loan is funded. The interest shall be uses authorized for use of the proceeds of the sale of the loan is funded. The interest shall be uses authorized for use of the proceeds of the sale of the loan is funded. The interest shall be used to	epaid using unex it preceding busing the last available paid at the time bonds ("Bonds")	ness day if the due date falls daily interest rate of return the principal is repaid. The authorized by the following and FireLife Safety and
State Public Works Board		1/9/2004	
State Public Works Board		7/8/2005	
Paper used to repay interest. For loans to programs the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan. to a new loan to repay the principal and interest of the For loans other than loans authorized in connect limited obligation payable only from the proceeds of by the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds compl or bond program.) The State Agency appropriation available for such purpose. State Agency Name Department of Mental Health Director's Signature State Public Works Board (if applicable) Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXITERING AGENCY ACCORDING TO THE STATE OF THE STATE	the loan proceeds shall be invested in the Surplus of the loan becomes due before the Bonds to repay is loan. tion with voter-approved debt — Repayment of possible Bonds or the proceeds of a new loan. Payment from State Agency Director attests, by the significant with all the terms, conditions and recommendation and recommendation pay administrative fees in confidence of the stephen W. M.	Money Investmer his loan are sold, rincipal and inter in any other source nature below, juirements of onnection with	the state agency shall agree est on this loan is a special the is subject to appropriation that this loan request the subject Bond Act th this loan from any
The Pooled Money Investment Board approved this and the vote was a		the amount of	
МЕМВ	ER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):			<u></u>
Executive Secretary of the Pooled Money Investmen	t Board		Date
INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested The General Fund will pay interest. Do not Commercial Paper will be used to repay this loan		ings and bond pr	occeds will pay interest.

Reserve \$______ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900064

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Department of Mer	ntal Health	Project Name:	E.B. Building Ren	ovations
	Year:	2010 - Loan 7	Est. Project	Completion Date:	On Hold	
	Date:	1/13/2010	Est. Phase	Completion Date:		Acquisition
· Lo	an Amount ⁽¹⁾ :	\$ 2,048,598				Prelim Plans
Funds	s Disbursed to					Work Draw
		\$ 2,011,468	*Per SCO Report date	ed 1/7/10		Constr (2)
Name of B	ond Program:	Public Building Cor	struction Fund	•		Equip
,	-		_	•		Design-Build
	(1)	(2)	(3)	(4)	(5)	. (6)
			, ,	, ,	. ,	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs			1,784,266.72		1,784,267	Work Draw
1	-		, , , <u>-</u>		1,784,267	On hold
2			-	ŕ	1,784,267	On hold
3			-		1,784,267	On hold
4			-	1	1,784,267	On hold
5			-		1,784,267	On hold
6			-		1,784,267	On hold
7			-		1,784,267	On hold
8			-		1,784,267	On hold
9			-		1,784,267	On hold
10			-		1,784,267	On hold
11			-		1,784,267	On hold
12			<u> </u>		1,784,267	On hold
	Interest		237,659.93		2,021,927	_
	Admin.		21,671.00	5,000.00	2,048,598	<u>-</u>
13			ļ	<u></u>	2,048,598	On hold
14				-	2,048,598	On hold
15				-	2,048,598	On hold
16	-			-	2,048,598	On hold
17		<u>-</u>		-	2,048,598	On hold
18			,	-	2,048,598	On hold
19	1				2,048,598	On hold
20				-	2,048,598	On hold
21			ļ		2,048,598	On hold
22			ļ	<u></u>	2,048,598	On hold
23				-	2,048,598	On hold
24				-	2,048,598	On hold

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

Signature, Executive Secretary

LOAN REQUEST
New Loan □ Renewal ☒

Date

LOAN REQUEST for Pooled Money Investment Account Loans to State I	FOR STO USE ONLY PMIB NO					
PART I. LOAN REQUEST/BON	ND PROGRAM INFORMATION	2AB				
(Completed by Requ	uesting Department)	6,7 <i>6</i> 2,734 ₇				
Department: Corrections and Rehabilitation	Total Project Appropriation: \$710,940,000.00	Amount Requested: \$11,722,834.90				
Appropriation(s) to be Funded: Ch. 7/07 AB900 5225-801-0660 61.10.103 Phase I Medical/Mental Health/Dental CMC, San Luis Obispo: 50 Mental Health Crisis Beds	Statutory Authority: Government Code 15819.40(c) and 15819.402-15819.404	Date Funds Needed: 3/19/2010				
Department Contact:	1 Title:	Phone:				
Sarah VanDyke	Deputy Director (A), Finance and Budgeting Branch	(916) 255-2252				
Department Director's Name (please print): DEBORAH HYSEN, CHIEF DEPUTY SECRETARY	· · · · · · · · · · · · · · · · · · ·	218/0				
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating Name of GO Bond Act:	Revenue: SPWB Other Name of 'SPWB' or 'Other' Project: CMC: 50 Mental Health Crisis Beds	 S				
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other State Controller's Office Fund #:	Project Contact (SPWB Only): Deborah Jones-Brown Phase of Project (select all that apply): A PP W WD C E D	Phone: (916) 255-3109 Est. Project Completion Date: 10/4/2012				
Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To pay vendors directly? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes No . If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Date State Public Works Board						
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 3872,000,00 to be used to pay/reduce existing PMIB loan # 0890142 Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director. Public Finance Division Date:						
	OMMENDATION stment Board Executive Secretary)					
	rejection	modification				
This request is recommended forapproval Approved loan amount	Loan to be made no sooner than					
Loan is due 364 days (or the next preceding business day if the the date the loan is funded.		turday or a Sunday) from				

INSTRUCTIONS TO CONTROLLER:

State of C	amornia – State Heasurer s	Hice			EUAN AGREEME
PART IV.	LOAN AGREEMENT for Poole	d Money Investment Accoun	t Loans to State Bond	Programs	TOR STOUSE ONLY PMIB NO. 0900005
	nt is entered into by and between the oney Investment Board (the "Board")		Pooled Money Investr	nent Board. Th	
	t appropriation: \$710,940,000.00 nt: \$ 11,722,834.00 — 6,763 ,73		sed Funding Date: 3/1	9/2010	
	tion of the Board and upon notice to the		wholly or partially rep	aid using unex	pended loan proceeds at any
	the date the loan is due. Repayment of				
	liday, a Saturday or a Sunday) from t				
	Pooled Money Investment Account				
statutes ("Bo	he loan are to be used only for the purp	oses authorized for use of the p	roceeds of the sale of be	onds ("Bonds")	authorized by the following
	B900 5225-801-0660 61.10.103				
	dical/Mental Health/Dental				
CMC: 50 N	Aental Health Crisis Beds				. w www. w w w w w w w w w w w w w w w
	TRATIVE AUTHORIZATION				
	le, commercial paper, if applicable,		ized by actions of adm		ities as follows:
Administrat		Resolution/Other		Date	I b b March I b en data
State Publi	c Works Board			3/14/2008	
	mnæntn mæn — Качич Индурруу дарооод у ооооо ша оооы	il			- - ,-
the loan procinvestment sito a new loan For loans of limited oblig by the State LOAN RE and the agor bond appropriat.	CIPIENT SIGNATURES (The gency's use of the funds comp program.) The State Agency on available for such purpose. Name and Rehabilitation	y, the loan proceeds shall be inv. If the loan becomes due before his loan. ction with voter-approved delay Bonds or the proceeds of a new estate Agency Director a lies with all the terms, co	tested in the Surplus Me the Bonds to repay the bt - Repayment of prince loan. Payment from tests, by the signal and tests.	oney Investmes loan are sold neipal and interany other source ature below tirements of	nt Fund and earnings on this, the state agency shall agree rest on this loan is a special ce is subject to appropriation, that this loan request the subject Bond Act
Director's Si	g#ature \				Date
	Jan /	[D-10 110
State Public	Works Board (Fapplicable): ve Secretary Signature 996	1			Date
	ONEY INVESTMENT BOARD EX	ECUTIVE SECRET RY'S C	ERTIFICATION	-	- 2/4/6
The Pooled N	Money Investment Board approved this and the vote was	as follows:			
- 1 -2 - 124 2	MEM		T	AYE	NO
Tressurer of	the State of California	DER 		TIE	
	the State of California				
	inance of the State of California				i
Conditions (i	f applicable):				
Executive Se	cretary of the Pooled Money Investme	nt Board	m or thou or or a 1 h then H of H amberrand h H threshold it.	F I FRIMILIANA A	Date

Reserve \$______ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

Proceeds from this loan should be invested in the Surplus Money Investment Fund.. SMIF earnings and bond proceeds will pay interest.

The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ______ Yes _____ No

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Corrections & Reha	abilitation	Project Name:	CMC 50 Bed MH	CB
	Year:	2010	Est. Project	Completion Date:	10/4/2012	_
	Date:	3/12/2010	Est. Phase	Completion Date:	N/A	Acquisition
Lo	an Amount ⁽¹⁾ :	\$ 6,762,734		_	2/16/2010	Prelim Plans
Funds	Disbursed to			_	8/21/2010	Work Draw
	Date:	\$ 2,573,466	*Per SCO Report date	ed 1/22/10	7/14/2012	Constr (2)
Name of B	ond Program:	Lease Revenue - C	MC 50 Bed MHCB	_		Equip
				_		Design-Build
, .	(1)	(2)	(3)	(4)	(5)	(6)
	÷					Phase of
		•		Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
_	Year	<u>Projection</u>	Disbursements	Months	Disbursements	D-B)
Prior yrs					-	
1					_	
2	Apr-09	313,205.00		ļ		Р
3	May-09	313,250.00	-		_	Р
4	Jun-09	313,250.00	_		-	P
5	Jul-09	338,250.00	1,371.00		1,371	Р
6	Aug-09	338,250.00	_		. 1,371	Р
7	Sep-09	338,250.00	510,665.03	-	512,036	Р
8	Oct-09	313,250.00	223,844.35		735,880	P
, 9	Nov-09	336,250.00	885,837.84		1,621,718	P
10	Dec-09	323,250.00	432,028.15		2,053,746	Р
11	Jan-10	313,250.00		906,627.00	2,960,373	P P
12	Feb-10	313,250.00		906,627.00	3,867,000	Р
	Interest		32,891.63		3,899,892	-
	Admin.		3,842.00	5,000.00	3,908,734	-
13	Mar-10			329,375.00	4,238,109	W
14	Apr-10			329,375.00	4,567,484	W
15	May-10			329,375.00	4,896,859	W
16	Jun-10			329,375.00	5,226,234	W
17	Jul-10			329,375.00	5,555,609	W
18	. Aug-10			504,375.00	6,059,984	W
19	Sep-10			373,375.00	6,433,359	W
20	Oct-10			329,375.00	6,762,734	W
21	Nov-10				6,762,734	
22	Dec-10				6,762,734	
23	Jan-11				6,762,734	
24	Feb-11		l	l	6,762,734	

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST

			1		Loan Renewal X
LOAN REQUEST for Pooled Money Investment Account Loans to St	•	FOR STORE	NO. <u>0900044</u>		
PART I. LOAN REQUEST/			ON	•	
Department:	Requesting Departme	ent) Project Appro	priation:	Amor	unt Requested:
Corrections and Rehabilitation		993,000.00	p	\$39.	696.00\$ 50,87
Appropriation(s) to be Funded:	Statutory Autho				Date Funds Needed:
Ch. 268 Item 5225-301-0660(2) 61.15.035	Government		15830 et	seq.	3/19/2010
California Rehabilitation Center, Norco: Men's Dorm				•	
Replacement					
Department Contact:	Title:				Phone:
Sarah VanDyke	Deputy Direct Budgeting Br		ice and	İ	(916) 255-2252
Department Director's Name (please print):	Signature				Date:
DEBORAH HYSEN, CHIEF DEPUTY SECRETA		\$\frac{1}{2}	_		2/8/10
Ceneral Obligation:	Revenue:	1	-		p-1-12
Type of Bonds: Self Liquidating Non-Self Liquidating		Other			
Name of GO Bond Act:	Name of 'SPWI	3' or 'Other' Pr	oject:		
	CRC, Norco:	Men's Dorm	Replacen	nent	
Appropriation to be Used G.C. Section 16724.6	Project Contact	(SPWB Only):		- 1	Phone:
for STO Admin Costs: Other	Paul Scott	(3. 1. 2 3.1.)		1	(916) 255-2205
State Controller's Office Fund #:	Phase of Project	(select all that	apply):	:	Est. Project
State Solling in a state of a state of the s	□ A □ PP □			-В	Completion Date:
			- 		TBD
Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if ans To make advances to local governments?	☐ To fund a	n escrow or co	ndemnati		
∑ To pay vendors directly?					overnmental entities?
To reimburse local government for vendor payments?					olving Fund*?
In a trade or business carried on by a nongovernmental person	? *If Y	es, specify: DO	38-PMB I	Project 1	No.
To make advances to other state funds? If yes, specify:			. 1 C		1.
2. Will any part of the debt service on the bonds that secure the	iis ioan de either sec	cured by or pa	ia trom pr	орепу (used in a private
business or from federal funds? Yes \(\sum \) No \(\textbf{X}\) (For Rever		. 10.17	—	ICI/EC	
 For departments using these funds to make grants or loans: will be used to pay debt service, or to fund more pr 		bected? Yes L	ן אס [_].	II YES,	, the repayments
•	*	DECLIECTO	AND COL	MARR	CIAL DADED
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BON NOTES:	ND SALES, LUAN	KEQUESTS,	ANDCO	MINIER	CIAL PAPER
<u> </u>	Lesolution Number) y gram and mental and
Administrative Entity	(GO ONLY)	Sale	Loan	CP	Date
State Public Works Board					10/10/2008
→ PART II. RECOMMEN					
(Completed by Public Finance			Tice)		
This application is recommended for approval subject to th					
First \$ to be used to pay/reduce	existing PMIB loan #				i
Reduce amount of loan to \$ 50,877,00					
Conditions (if applicable):	blia Einanaa Divisis				
This application is not recommended for approval by the Pu	iblic Finance Division	on	. <u>.</u>	T 554	
Signature: Director, Public Finance Division				Date:	
					
DADT III DI	ECOMMENDATIO	N		···	
(Completed by Pooled Money	_		arv)		
			; ;		madification
This request is recommended for approval		ejection	L	L	modification
Approved loan amount	Loan to be ma			4	
Loan is due 364 days (or the next preceding business day if	the due date falls o	n a state holic	iay, a Sat	turday	or a Sunday) from
the date the loan is funded.					u u u je u je spamjau uaganjejananje u usu g g
Signature, Executive Secretary			Dat	æ	

Reserve \$_

PART IV.	LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs	LOI
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		_		_	
FOR STU	USE ONLY				
PMIB	NO.				
1	9 00016	1/4	,		
	<u>7 0000</u>	W			

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$14,993,000.00 Loan Amount: \$39,696.00 \$50877	Propose	d Funding Date: 3/19/2010	
At the discretion of the Board and upon notice to th time prior to the date the loan is due. Repayment o on a state holiday, a Saturday or a Sunday) from th carned by the Pooled Money Investment Account a proceeds of the loan are to be used only for the purp statutes ("Bond Act").	e state agency, this loan may be we feel the loan principal shall be due feel date the loan is funded. The interest the time the loan is funded. The	164 days (or the next preceding iterest rate shall be the last ave the interest shall be paid at the	g business day if the due date falls ailable daily interest rate of return time the principal is repaid. The
Ch. 268 Item 5225-301-0660(2) 61.15.035			· · · · · · · · · · · · · · · · · · ·
ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, a	nd this loan have been authoriz	ed by actions of administrativ	e entities as follows:
Administrative Entity	Resolution/Other	Date	
State Public Works Board		10/10/2	008
Investment Account, AND, where the Bond Act per Paper used to repay interest. For loans to programs the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan, to a new loan to repay the principal and interest of the For loans other than loans authorized in connect limited obligation payable only from the proceeds oby the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds complete or bond program.) The State Agency appropriation available for such purpose.	where the Bond sale proceeds means, the loan proceeds shall be investiff the loan becomes due before this loan. It in with voter-approved debte f Bonds or the proceeds of a new State Agency Director at lies with all the terms, con	ay be used to pay interest, from the first of the Surplus Money Invested in Inves	the time the loan is funded untilestment Fund and earnings on this esold, the state agency shall agree dinterest on this loan is a special source is subject to appropriation elow, that this loan request its of the subject Bond Act
State Agency Name Corrections and Rehabilitation			
Director's Signature State Public Works Board (if applicable): Administrative Secretary Signature	Auto Di		Date 2/8/10 Date 3/1/10
The Pooled Money Investment Board approved this and the vote was a	loan pursuant to Government Coo	RTIFICATION le Section 16312 in the amount	of
MEMB			YE NO
Treasurer of the State of California	Parlet No.	X TO SHIRK I DANIEL SHIP HOUSE AND A SHI	HAMMER CHARLES AND
Controller of the State of California			
Director of Finance of the State of California	·		
Conditions (if applicable):			IN NORMAN IN THE MARKET TO AND A
Executive Secretary of the Pooled Money Investmen	nt Board		. Date
INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be investe The General Fund will pay interest. Do n Commercial Paper will be used to repay this loan		nt Fund. SMIF carnings and be	and proceeds will pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Corrections & Reha	abilitaion	Project Name:	CRC - Men's Dorm Rep	lacement Phase II
	Year:	2010	Est. Project (Completion Date:	TBD	_
	Date:	2/4/2010	Est. Phase	Completion Date:	TBD	Acquisition
Lo	an Amount (1):	\$ 50,877			TBD	Prelim Plans
Funds	s Disbursed to				TBD	Work Draw
	Date:	\$ 45,877	*Per SCO Report date	ed 2/16/10	TBD	Constr (2)
Name of B	ond Program:	Lease Revenue-CRC	-Men's Dorm Rplmt II		TBD	Equip
					TBD	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual `	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs				-	-	
1					-	
2						
. 3	May-09	12,000.00	1			С
. 4	Jun-09	388,500.00			_	С
5	Jul-09	386,250.00				C
6	Aug-09	413,250.00			-	С
7	Sep-09	-	,		-	
8	Oct-09	-	19,337.15		19,337	С
. 9	Nov-09		,		19,337	
10	Dec-09	<u>-</u>	`		19,337	
11	Jan-10	-			19,337	
12	Feb-10	- .		<u> </u>	19,337	
	Interest	·	20,079.28		39,416	-
	Admin.		6,461.00	5,000.00	50,877	-
13				<u>-</u>	50,877	
14				-	50,877	
15	-			-	50,877	
16				-	50,877	
17	Jul-10			-	50,877	
18				-	50,877	
19	Sep-10			-	50,877	
20					50,877	
21	Nov-10	1		-	50,877	
22				-	50,877	
23				_	50,877	
24	Feb-11			-	50,877	L

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

the date the loan is funded.
Signature, Executive Secretary

LOAN REQUEST

Date

				🗌 Renewal 🗵
LOAN REQUEST for Pooled Money Investment Account Loans to St	ate Bond Progra	ıms	PMIB NO.	0900067
PART I. LOAN REQUEST/E			•	
Department: (Completed by F	Requesting Dep	Total Project Appropriation:	Amount R	legnested:
Corrections and Rehabilition	:	\$356,275,000.00	\$83,860,6	
Appropriation(s) to be Funded: Ch 268/08, 5225-491(1) Re-appropriation of Ch 157/03 5240-301-0660 (4) 61.12.027		Authority: nent Code Section 15830 e		e Funds Needed: 9/2010
Ch 269/08 5225-301-0660 (1) 61.12.027				
Department Contact: Sarah VanDyke		Director (A), Finance and gg Branch	Pho 916	ne: -255-2252
Department Director's Name (please print):	Signature		Date	3/2/10
CHRIS MEYER SENIOR CHIFE General Obligation:	Revenue:		· ·	
Type of Bonds: Self Liquidating Non-Self Liquidating Name of GO Bond Act:	⊠ SPWB Name of '	Other SPWB' or 'Other' Project: In State Prison, San Quent	tin: CIC	
Appropriation to be Used G.C. Section 16724.6 Other	Project Co	ontact (SPWB Only): Chaghani	Pho	ne: -255-2882
State Controller's Office Fund #:	Phase of I	Project (select all that apply): PP WD C E I	D-B Con	Project npletion Date: /2012
 ☐ To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure the business or from federal funds? Yes ☐ No ☒ (For Reven 3. For departments using these funds to make grants or loans: will be used to ☐ pay debt service, or ☐ to fund more predablinistrative authorization for future bon NOTES: 	nue Bonds only Are repaymer ojects.	v.) ats expected? Yes ☐ No ☐	l. If YES, the	repayments
	Resolution Nun	nber Sale Loan	СР	Date
State Public Works Board State Public Works Board	(GO ONLY)			10/10/2008 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
PART II. RECOMMEN	DATION AN	D CONDITIONS		-
(Completed by Public Finance I) This application is recommended for approval subject to the First \$ 9 26 42 00 to be used to pay/reduce Conditions (if applicable): This application is not recommended for approval by the Pu	e following co existing PMIB I	nditions; oan # <u>0890159</u>		
Signature: Director, Public Finance Division	ECOMMEND		Date:	
(Completed by Pooled Money I				
This request is recommended for approval		rejection	mod	lification

State of Ca	amornia – State Treasurer's C	ince		LUAN AGREEME
PART IV.	LOAN AGREEMENT for Pooled	Money Investment Account Loans to State Bond	i Programs	POR STOUSE ONLY PMIB NO.
This agreeme the Pooled M	nt is entered into by and between the u oney Investment Board (the "Board") I	ndersigned state agency and the Pooled Money Investmends funds as specified below.	ment Board. Ti	
At the discret time prior to on a state hol earned by the proceeds of the statutes ("Bor	the date the loan is due. Repayment o iday, a Saturday or a Sunday) from the Pooled Money Investment Account a le loan are to be used only for the purper date.	Proposed Funding Date: 3/10/2008 (a) State agency, this loan may be wholly or partially report the loan principal shall be due 364 days (or the next edate the loan is funded. The interest rate shall be the time the loan is funded. The interest shall be process authorized for use of the proceeds of the sale of both the shall be proceeded at the sale of both the sale of the proceeds of the sale of both the sale of the sale o	paid using unex preceding busine last available aid at the time onds ("Bonds")	ness day if the due date falls e daily interest rate of return the principal is repaid. The authorized by the following
ADMINIST	RATIVE AUTHORIZATION	157/03 5240-301-0660 (4) 61.12.027, Ch 269/08 522	., .,	
		nd this loan have been authorized by actions of adm		ities as follows:
Administrati		Resolution/Other	Date	
State Public	e Works Board		10/10/2008	
State P.	being works Board		10/10/0	3
Investment A Paper used to the loan proce investment sh	count, AND, where the Bond Act per repay interest. For loans to programs ends are expended by the State agency	ne sale of these Bonds or Commercial Paper used to re rmits, the state agency consents to have the proceeds where the Bond sale proceeds may be used to pay into the loan proceeds shall be invested in the Surplus Mo- If the loan becomes due before the Bonds to repay this is loan.	of the sale of erest, from the oney Investme	these Bonds or Commercial time the loan is funded until nt Fund and earnings on this
	ation payable only from the proceeds o	tion with voter-approved debt - Repayment of pring Bonds or the proceeds of a new loan. Payment from		
and the ag or bond pappropriati State Agency	program.) The State Agency on available for such purpose. Name	State Agency Director attests, by the signalies with all the terms, conditions and require agrees to pay administrative fees in conditions.	irements o	f the subject Bond Act
Director's Sig	and Rehabilitation	The state of the s		Date
Diferior 931	and the same of th	1		7/2/10
Slate Dalie V	Varies Board (Complete No.	J		5/c//0
Administrativ	Works Board (if applicable): ve Secretary Signature	$h \sim 1$		Z ///2
	- (TO THE COURT OF THE CATION		1/4/10
LOOTED W	ONEY INVESTMENT BOARD EX	ECUTIVE SECRETARY'S CERTIFICATION		
The Pooled M	foney Investment Board approved this and the vote was a	loan pursuant to Government Code Section 16312 in this follows:	ne amount of	
	MEMB	ER	AYE	NO
Treasurer of t	he State of California	□	- ,	
_	the State of California			
	inance of the State of California			(T P H 1 0 0 0 0 0 0 0 0 0
Conditions (11	r appricable):			
Executive Sec	cretary of the Pooled Money Investmen	ıt Board		Date
	trioney in country			1

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ______ Yes _____ No

INSTRUCTIONS TO CONTROLLER:

Reserve \$ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900067

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Corrections and Re	habilitation	Project Name:	San Quentin Condenme	d Inmate Complex
	Year:	2010	Est. Project (Completion Date:	8/2/2012	
	Date:	3/1/2010	Est. Phase (Completion Date:	N/A	Acquisition
Lo	an Amount ⁽¹⁾ :	\$ 83,860,686			3/28/2008	Prelim Plans
Funds	s Disbursed to				8/15/2010	Work Draw
	Date:		*Per SCO Report date	ed 2/24/10	8/2/2012	Constr ⁽²⁾
Name of B	ond Program:	Lease Revenue: S	an Quentin CIC	•		Equip
	-			•		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	11/03-2/09		15,065,028		15,065,028	P,W
1	Mar-09		-	1	15,065,028	W
2	Apr-09	387,813	250,437		15,315,465	w
3	May-09	630,000	118,246		15,433,711	w
4	Jun-09	630,000	1,014		15,434,725	W
5	Jul-09	594,187	117,506		15,552,231	W
6	Aug-09		86,489		15,638,720	W
7	Sep-09	<u>-</u>	112,371		15,751,091	W
8	Oct-09		38,628		15,789,719	w
9	Nov-09	-	214,030		16,003,749	
10	Dec-09		11,003		16,014,752	W
11	Jan-10		640,702		16,655,454	W
12	Feb-10		1	161,576.00	16,817,030	w
I	Interest		2,031,705.39		18,848,735	
	Admin.		22,221.00	5,000.00	18,875,956	-
13	Mar-10			129,261.00	19,005,217	W
14	Apr-10			96,945.00	19,102,162	W
15	May-10			96,945.00	19,199,107	W_
16	Jun-10			2,064,630.00	21,263,737	W/C
17	<u>Jul-10</u>]		3,064,630.00	24,328,367	W/C
18	Aug-10			3,532,319.00	27,860,686	W/C
19	Sep-10			4,000,000.00	31,860,686	C
20	Oct-10			7,000,000.00	38,860,686	<u> </u>
21	Nov-10			7,500,000.00	46,360,686	С
22				11,000,000.00	57,360,686	С
23				12,500,000.00	69,860,686	С
24	Feb-11			14,000,000.00	83,860,686	

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

LOAN REQUEST New Loan ☐ Renewal ⊠

₃57

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs PMIB NO. 0000 68 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Amount Requested 10 Department: Total Project Appropriation: \$10,000,000.00 **\$887,211.00**—574 Forestry and Fire Protection Appropriation(s) to be Funded; Statutory Authority: Date Funds Needed: Ch. 047/06 Item 3540-301-0660 (5)* Gov. Code Sec. 15830 et. seq. 3/19/2010 *plus interest and admin. Department Contact: Title: Cora Calapine **Chief Accounting Officer** (916) 654-5713 Department Director's Name (please print) Signature: Janet Barentson General Obligation: <u> Kevenue</u>: Type of Bonds: ☐ Self Liquidating ⊠ SPWB Other ■ Non-Self Liquidating Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Public Buildings Construction Fun Academy: Dormitory/Messhall Appropriation to be Used Project Contact (SPWB Only): Phone: G.C. Section 16724 6 for STO Admin Costs: - Other Gov. Code Sec Phase of Presect (select all that apply): State Controller's Office Fund #: Est. Project Completion WD □ C □ E 9/22/2013 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? ☐ To fund an escrow or condemnation deposit fund? ∑ To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 121113 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) X This application is recommended for approval subject to the following conditions: Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) rejection This request is recommended for □ approval modification 111 74. Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary

DADTIL	I CANTACONED AND A STATE	y Investment Account Loans to State Bond P.	
PARTIN	I LIAN ALIVERATENT for Dooled Money	o Invectment Account Loans to State Hond P	taarame
1 1 21 2 1 7 1 .	POSSESSION PRODUCTION OF THE PROPERTY OF THE P	v mvesimeni Account Loans to state Bond i	ıokimin

FOR STO LISE ONLY
PMIB NO.
0900068

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$10,000,00	0.00 Proposed	Funding Date: 3/19/2010	
Loan Amount: \$887,211.00676, 211	, a 598,000.0031	n	
At the discretion of the Board and upon not	ice to the state agency, this loan may be w		
time prior to the date the loan is due. Repay on a state holiday, a Saturday or a Sunday)			
earned by the Pooled Money Investment A	ecount at the time the loan is funded. The	e interest shall be paid at the time the	principal is renaid. The
proceeds of the loan are to be used only for	the purposes authorized for use of the proc	eeds of the sale of bonds ("Bonds") au	horized by the following
statutes ("Bond Act"):			
(1) NITA, TIP.	1 3540 - 301-06	10010	į
OI ON 1/OG ITUN			
ADMINISTRATIVE AUTHORIZAT The bond sale, commercial paper, if appli		d by actions of administrative antitio	s as fallows:
Administrative Entity	Resolution/Other	Date) #3 IUIIUW3.
State Public Works Board	- Kesolution Other	8/18/2006	
occessor weekle Market Control of the Control of th	,	0/10/2000	

The state agency consents to have the proce Investment Account, AND, where the Bond Paper used to repay interest. For loans to pt the loan proceeds are expended by the State investment shall be used to pay interest on the total new loan to repay the principal and interest.	Act permits, the state agency consents to rograms where the Bond sale proceeds may agency, the loan proceeds shall be investible loan. If the loan becomes due before the	o have the proceeds of the sale of thes by be used to pay interest, from the time and in the Surplus Money Investment F	se Bonds or Commercial e the loan is funded until und and earnings on this
For loans other than loans authorized in limited obligation payable only from the proby the State Legislature.	ceeds of Bonds or the proceeds of a new l	oan. Payment from any other source is	subject to appropriation
LOAN RECIPIENT SIGNATURES			
and the agency's use of the funds	complies with all the terms, con-	ditions and requirements of th	e subject Bond Act
or bond program.) The State A	Agency agrees to pay administra	tive fees in connection with	this loan from any
appropriation available for such purp State Agency Name	oose.		
Department of Forestry and Fire Pro	ection - Academy: Dormitory/Mess	hall	
Director's Signature	ction - Academy, Dorning, 111033		Date /
Ween mo			1/21-10
State)Public Works Board (if applicable):	20		Date
Administrative Secretary Signature	Shewen -		3/11/10
POOLED MONEY INVESTMENT BOA	RD EXECUTIVE SECRETARY'S CER	TIFICATION	
The Pooled Money Investment Board approv	ved this loan pursuant to Government Code te was as follows:	e Section 16312 in the amount of	
and the vo		AYE	NO
Treasurer of the State of California	MEMBER	AIL	NO
Controller of the State of California			
Director of Finance of the State of California	1		
Conditions (if applicable);			
Executive Secretary of the Pooled Money In	vestment Board		Date
ï	In asing a		
INSTRUCTIONS TO CONTROLLER:		P. 15: 33	ade will an interest
	invested in the Surplus Money Investment. Do not invest loan proceeds in SMIF.	Y =	cus will pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	artment Name:	Department of Fore	estry	Project Name:	Acadeny: Dormitor	y and Messhall
	Year:	2010	Est. Project	Completion Date:		
	Date:	1/22/2010	Est. Phase	Completion Date:	N/A	Acquisition
Lo	oan Amount ⁽¹⁾ :	\$ 598,000		•	10/9/2010	Prelim Plans
Funds	s Disbursed to			•	1/12/2012	- Work Draw
	Date:	\$ 580,558	*Per SCO Report date	ed 12/31/09	9/22/2013	Constr ⁽²⁾
Name of E	Bond Program:	Public Buildings Co	enstruction Fund		-	Equip
				•	-	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/06-12/31/0)8	538,048.83	ſ	538,049	P
1	Jan-09	-	-		538,049	Р
. 2	Feb-09	20,000.00	-		538,049	Р
3	Mar-09	19,000.00	-		538,049	Р
4	Apr-09	19,000.00	-		538,049	Р
5	May-09	16,000.00	-		538,049	Р
6	Jun-09	16,000.00	-		538,049	Р
7	Jul-09	90,000.00	-		538,049	Р
8	Aug-09	90,000.00	-		538,049	Р
9	Sep-09	90,000.00	<u>-</u>		538,049	Р
10	Oct-09	50,000.00	<u> </u>		538,049	Р
11	Nov-09	53,000.00	-	Į	538,049	P
12	Dec-09	56,000.00	-		538,049	P
	Interest		39,683.04	· ·	<u>577,732</u>	
	Admin.)	15,268.00	5,000.00	598,000	
13	Jan-10			-	598,000	Р
14	Feb-10				598,000	P
15	Mar-10				598,000	Р
16	-				598,000	Р
17	May-10				598,000	Р
18	Jun-10				598,000	Р
19	Jul-10				<u>59</u> 8,000	Р
20	Aug-10				598,000	P
21	Sep-10				598,000	Р
22	Oct-10				598,000	Р
23			ĺ		598,000	P
24	Dec-10	-11 10			598,000	Р
(1) R	ounded to nearest who	ole dollar				

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

State of California – State Treasurer's Office LOAN REQUEST New Loan Renewal FOR STO LSE ONLY 09 00 06.9 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: Amount Requested: Department: \$661,605.00 344,9 is \$4,127,000.00 Forestry and Fire Protection Date Funds Needed: Statutory Authority: Appropriation(s) to be Funded: 3/19/2010 Ch. 047/06 Item 3540-301-0660 (6)* Gov. Code Sec. 15830 et. seg. *plus interest and admin. Phone: Department Contact: Title: Cora Calapine Chief Accounting Officer (916) 654-5713 Department Director's Name (please print): Date: Janet Barentson General Obligation: Revenue: Type of Bonds: Self Liquidating Non-Self Liquidating 🔯 SPWB Other Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Public Buildings Construction Fund **Badger Fire Station: Replace Facility** Project Contact (SPWB Only): Phone: Appropriation to be Used ☐ G.C. Section 16724.6 for STO Admin Costs: Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion 🗌 A 🔯 PP 🍀 'VD 🔲 C 🔲 E 5/1/2012 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? ☐ To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? ☐ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? *If Yes, specify: DGS-PMB Project No. 122168 In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify:

PART II	I. RECOMMENDATION A	AND CONDITIO	NS		
	Public Finance Division of the		's Office)		
This application is recommended for appro	val subject to the following	conditions:			
First \$ to be u Reduce amount of loan to \$344	sed to pay/reduce existing PM!	IB loan #			
Reduce amount of loan to \$ 344	<u>,915.00</u>				
Conditions (if applicable):	•				
This application is not recommended for ap	proval by the Public Financ	e Division			
Signature: Director, Public Finance Division				Date.	
				<u> </u>	

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

approval

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private

3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments

Resolution Number

(GO ONLY)

Sale

rejection

Loan to be made no sooner than

CP

modification

Date

Loan

Date :

8/18/2006

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER

business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.)

will be used to pay debt service, or to fund more projects.

Administrative Entity

NOTES:

State Public Works Board

This request is recommended for

the date the loan is funded. Signature, Executive Secretary

Approved loan amount

Total project appropriation: \$4,127,000.00

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY PMIB NO. 0900069

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Proposed Funding Date: 3/19/2010

Total project appropriation: 34,127,000	.00 ST	inding Date: 3/19/2010	
Loan Amount: S661,605.90 344.91	ice to the state agency, this loan may be whol	lly or nortially renaid using unexpende	d loan proceeds at any
	syment of the loan principal shall be due 364		
	from the date the loan is funded. The interes		
	ecount at the time the loan is funded. The in		
	the purposes authorized for use of the proceed	is of the sale of bonds ("Bonds") autho	rized by the following
statutes ("Bond Act"):			
Ch 47/06 Item 35	140-3010660 (v)		,
ADMINISTRATIVE AUTHORIZAT			
	icable, and this loan have been authorized b		is follows:
Administrative Entity	Resolution/Other	Date	
State Public Works Board		8/18/2006	
			,
	eds of the sale of these Bonds or Commercial		
Investment Account, AND, where the Bond	d Act permits, the state agency consents to h	lave the proceeds of the sale of these	Bonds or Commercial
	rograms where the Bond sale proceeds may be agency, the loan proceeds shall be invested		
	the loan. If the loan becomes due before the f		
to a new loan to repay the principal and inter		onds to repay tins roan are sold, the s	tate agency shan agree
	connection with voter-approved debt - R		
by the State Legislature.	occeds of Bonds or the proceeds of a new loan	i. Payment from any other source is si	ubject to appropriation
ine blace Degislature.			
LOAN RECIPIENT SIGNATURES	(The State Agency Director attests	s. by the signature below, that	this loan request
	complies with all the terms, condit		
	Agency agrees to pay administrative		
appropriation available for such pur	• • •	e lees in connection with th	as louir from any
State Agency Name	DO DO TO THE PROPERTY OF A PARTY OF THE PROPERTY OF A PARTY OF THE PAR		
	tection - Badger Fire Station: Replace	Facility	
Director's Signature		Supplied the same and the same	Date 1
Weening			1/26/10
State Public Works Board (if applicable):	\sim		Date
Administrative Secretary Signature	Dewen		3/11/10
POOLED MONEY INVESTMENT BOA	RD EXECUTIVE SECRETARY'S CERTI	FICATION	
The Booled Money Investment Board suppos	ved this loan pursuant to Government Code Se	nation 16312 in the amount of	
	sta was as follows:		
	MEMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California	a	E E	}
Conditions (if applicable):			
Conditions (it applicable).			
Executive Secretary of the Pooled Money In	vestment Roard		Date
baccative secretary of the Fooled Money in	Vostificiti Douse		Buic
INCERTICATIONS OF COMPANY			
INSTRUCTIONS TO CONTROLLER:	invested in the Surplus Money Investment Fu	and SMIF earnings and hand proceed	e will nov interest
	st. Do not invest loan proceeds in SMIF.	and. Sivin carnings and bond proceed	o win pay interest.
Commercial Paper will be used to repay this			
Deserve \$	Cohodo Como etic laco Care	Control Laurence DNALA Laurence La La	
Reserve \$	of the proceeds from this loan for (Cost of Issuance, PMIA interest and ad	iministrative costs.
•			

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	artment Name:	Department of Fore	estry	Project Name:	Badger FFS: Repl	ace Facility
	Year:	2010	Est_Project	Completion Date:	5/1/2012	
	Date:	1/22/2010	Est, Phase	Completion Date:	N/A	Acquisition
Lo	an Amount ⁽¹⁾ :	\$ 344,915	·,		6/1/2010	Prelim Plans
Funds	s Disbursed to			•	3/1/2011	Work Draw
, 4,14	Date:	\$ 305,486	*Per SCO Report date	ed 12/31/09	5/1/2012	Constr (2)
Name of E		Public Buildings Co	enstruction Fund	•		Equip
	J		ξ	•	_	Design-Build
	(1)	(2)	· (3) $^{\frac{1}{2}}$,	(4)	(5)	(6)
	. ,	V 7		. ,	. ,	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/06-12/31/0)8	276,700.00		276,700	Р
1	Jan-09		8,500.00		285,200	P
2	Feb-09	2,800.00	1,900.00		287,100	Р
3	Mar-09	28,000.00	-		287,100	Р
4	Apr-09	29,000.00	13,000.00		300,100	Р
5	May-09	28,000.00	5 F Th		300,100	Р
6	Jun-09	41,000.00	-		300,100	P
7	Jul-09	47,000.00	-		300,100	Р
8	Aug-09	53,000.00	-	[300,100	Р
9	Sep-09	55,000.00			300,100	P
10	Oct-09	34,000.00			300,100	Р
11	Nov-09	10,000.00	<u> </u>	[300,100	P
12	Dec-09	10,000.00	5,386.00		305,486	P
	Interest		19,161.13		324,647	-
	Admin.		15,268.00	5,000.00	344,915	
13	Jan-10			-	344,915	Р
14	Feb-10			-	344,915	Р
15	Mar-10				344,915	Р
16	Apr-10		·		344,915	P
17	May-10				344,915	P
18	Jun-10		٠,٠٠		344,915	Р
19	Jul-10		ن نغر که و ا		344,915	P
20	Aug-10		مقيمة (-		344,915	P
21	Sep-10				344,915	Р
22	Oct-10				344,915	Р
23	Nov-10				344,915	Р
24	Dec-10		·		344,915	Р
(1) R	ounded to nearest wh	ole dollar	•			

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

New Loan Renewal PMIB NO. 090070

PART I. LOAN REQUEST	BOND PROGRAM Requesting Departme			
Department: FORESTRY AND FIRE PROTECTION	Total	Total Project Appropriation: Amount Req. \$21,182,000 \$1,553,101		
Appropriation(s) to be Funded: 208/2004 3540-301-0660 (2)* 268/2008 3540-301-0660 (4.5)* plus interest and admin. fees*	Statutory Authority: Gov. Code Sec., 15830 et seq. Date Funds 19,2			
Department Contact: Cora Calapine Department Director's Name (please print).	Title: Phone: Chief Accounting Officer (916) 654-571 Signature: Date: 1			
Janet Barentson	Signature:	70	1/20/10	
Type of Bonds: General Obligation: Self Liquidating Non-Self Liquidating Name of GO Bond Act: Public Buildings Construction Fund	Name of 'SPWB	Other ' or 'Other' Project: CC - Replace Facilit	у	
Appropriation to be Used G.C. Section 16724.6	Project Contact (SPWB Only):	Phone:	
for STO Admin Costs: Other Gov. Code Sec. 15845		(select all that apply):	Est. Project Completion Date: 2/1/2013	
To make advances to local governments? To pay vendors directly? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental persor To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure to business or from federal funds? Yes ☐ No ☒ (For Reve) 3. For departments using these funds to make grants or loans will be used to ☐ pay debt service, or ☐ to fund more properties. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BO	To finance To make an To make an *If Ye this loan be either securing Bonds only.) The Are repayments exprojects.	dvances to State Archits, specify: DGS-PMB ured by or paid from prected? Yes \(\square\) No \(\square\).	than governmental entities? tect Revolving Fund*? Project No. 122166 roperty used in a private If YES, the repayments	
NOTES: Administrative Entity	Resolution Number	Sale Loan	CP Date	
State Public Works Board State Public Works Board State Public Works Board D D D D				
PART II. RECOMMENT (Completed by Public Finance) This application is recommended for approval subject to the price of the provided subject to the price of the provided subject to the price of the pri	Division of the State To the following condition existing PMIB loan #	reasurer's Office)	Date:	
PART III. R	ECOMMENDATION	1		
(Completed by Pooled Money	Investment Board Exe	cutive Secretary)		
This request is recommended for approval Approved loan amount Loan is due 364 days (or the next preceding business day if	Loan to be mad	ection e no sooner than a state holiday, a Sat	modification turday or a Sunday) from	
the date the loan is funded. Signature, Executive Secretary		Dat		

PART	IV. LOAN AGREEMENT for Poole	ed Money Investment	Account Loans to State B	ond Programs	FOR STO USE ONLY PMIB NO. 0900070
	greement is entered into by and between the oled Money Investment Board (the "Board")			estment Board. The	
Loan At the time p	project appropriation: \$21,182,000 Amount: \$1,553,101 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	of the loan principal sh	all be due 364 days (or the ne	repaid using unex ext preceding busi	ness day if the due date falls
earned procee	by the Pooled Money Investment Account ds of the loan are to be used only for the pur s ("Bond Act"):	at the time the loan is poses authorized for us	funded. The interest shall be of the proceeds of the sale c	e paid at the time of bonds ("Bonds"	the principal is repaid. The authorized by the following
	NISTRATIVE AUTHORIZATION ond sale, commercial paper, if applicable,	and this loan have her	249/08 354		
	nistrative Entity	Resolution/Other	H MULIOI LEGI DY RELIGIES OF A	Date	10101131
	Public Works Board		· 	8/18/2006	2 n n n n mn d in 2 dec 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Public Works Board			10/10/2008	
LOAl and t or be appro	ons other than loans authorized in come obligation payable only from the proceeds State Legislature. N RECIPIENT SIGNATURES (The agency's use of the funds compond program.) The State Agency priation available for such purpose.	of Bonds or the proceed e State Agency Dir lies with all the te	ector attests, by the signment resignment from the signment and resignment and re	om any other sour gnature below equirements of	ce is subject to appropriation , that this loan request f the subject Bond Act
	gency Name	Internation CC		(D)	CC Buolost IB# 133166)
	STRY AND FIRE PROTECTION - I	intermountain CC			GS Project ID# 122166) Date 1
	Jeen 102				1/24/10
State P	ublic Works Board (if applicable):)			Date
1	strative Secretary Signature	Lewers_			<u> </u>
POOL	ED MONEY INVESTMENT BOARD EX	RECUTIVE SECRETA	ARY'S CERTIFICATION		1 /
The Po	oled Money Investment Board approved this and the vote was		rnment Code Section 16312 is	n the amount of	
ļ:	and the vote was			AYE	NO
Treasu	rer of the State of California	DEN			110
	ller of the State of California				
ĺ	or of Finance of the State of California	· · · · · · · · · · · · · · · · · · ·			
L	ions (if applicable):				
1	,				
Execut	ive Secretary of the Pooled Money Investme	ent Board	H. A. INSTITUTE AND AN ARCHITECTURE AND ARCHITECTURE IN THE CONTRACT IN A AMERICAN		Date
INSTE	CONTROLLER:			Characterist on called Street H. of Characteristic Hoste	
	 Proceeds from this loan should be invest The General Fund will pay interest. Do 	not invest loan proceeds		rnings and bond pr	oceeds will pay interest.
, Comm	ercial Paper will be used to repay this loan	Yes	No		

Reserve \$______ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	artment Name:	Department of Fore	estry	Project Name:	Intermountain Cons	ervation Camp
	Year:	2010		Completion Date:	2/1/2013	_
	Date:	1/22/2010	Est. Phase	Completion Date:	N/A	Acquisition
Lo	an Amount (1):	\$ 1,045,882			5/8/2009	Prelim Plans
Fund	s Disbursed to			_	9/14/2010	Work Draw
	Date:	\$ 1,004,835	*Per SCO Report date	ed 12/31/09	2/1/2013	Constr (2)
Name of E	ond Program:	Public Buildings Co	enstruction Fund	_	-	Equip
	·	<u></u>		-	-	Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/06-12/31/0	08	945,181.71		945,182	Р
1	Jan-09	85,000.00	279.00		945,461	Р
2	Feb-09		-		945,461	P
3	Mar-09	79,539.00	-		945,461	Р
4	Apr-09	90,000.00	-		945,461	Р
5	 May-09	360,314.00	-		945,461	Р
6	Jun-09	-	-		945,461	W
7	Jul-09	-			945,461	W
8	Aug-09		- 2 c		945,461	w
9	Sep-09	<u> </u>	. -	<u>[</u>	945,461	W
10	Oct-09			<u> </u>	945,461	W
11	Nov-09		-	<u> </u>	945,461	w_
12	Dec-09		<u>-</u>		945,461	<u></u>
	Interest		80,153.55		1,025,614	-
	Admin.	Į	15,268.00	5,000.00	1,045,882	-
13	Jan-10		ĺ	-	1,045,882	W
14	Feb-10			-	<u>1,045,882</u>	w_
15	Mar-10		 		1,045,882	W
16	Apr-10		1		1,045,882	W
17	May-10				1,045,882	W
18					1,045,882	<u>w</u>
19				-	1,045,882	<u> </u>
20					1,045,882	
21	Sep-10		a ce	-	1,045,882	<u> </u>
22	Oct-10		. ,	<u>-</u>	1,045,882	W
23			÷.+	-	1,045,882	W
24	Dec-10 ounded to nearest who	Ole dellar	4	<u>-</u>	1,045,882	<u></u>

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST

51

New Loan 🔲 Renewal 🔀 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 0900071 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Amount Requested: Total Project Appropriation: \$2,532,474.00 240652 Forestry and Fire Protection \$52,744,000.00 Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: Ch. 047/06 Item 3540-301-0660 (4)* Gov. Code Sec. 15830 et. seq. 3/19/2010 Ch 26808 Ikm 3040-30 0060 *plus interest and admin. fees Department Contact: Title: Phone: Cora Calapine Chief Accounting Officer (916) 654-5713 Department Director's Name (please print): Janet Barentson General Obligation: Revenue: Type of Bonds: ☐ Self Liquidating ☐ Non-Self Liquidating X SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Miramonte CC - Replace Facility Public Buildings Construction Fund Project Contact (SPWB Only): Appropriation to be Used ☐, G.C. Section 16724.6 Phone: for STO Admin Costs: Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion □ A (PP | WD □ C □ E 8/30/2013 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To fund an escrow or condemnation deposit fund? To make advances to local governments? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122165 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No X (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\sigma\) No \(\sigma\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date 8/18/2006 State Public Works Board State Public Works Board 10/10/2008 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Date: Signature: Director, Public Finance Division PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) rejection This request is recommended for approval modification Loan to be made no sooner than Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

State of Calnorma - State 1 re	asurer's Office		LUAN AGREEME
PART IV. LOAN AGREEMENT	for Pooled Money Investment Ac	count Loans to State Bond Programs	FOR STOLSEONLY PMIB.NO.
This agreement is entered into by and the Pooled Money Investment Board (the Pooled Mo		and the Pooled Money Investment Board. elow.	The state agency borrows and
Total project appropriation: \$52,74	4,000.00 N	Proposed Funding Date: 3/19/2010	
Total project appropriation: \$52,74 Loan Amount: \$2,532,474.00 At the discretion of the Board and upon	406,526-	b	overended leave annual est only
	i nonce to me state agency, and real r	nay be wholly or partially repaid using un be due 364 days (or the next preceding by	
on a state holiday, a Saturday or a Sun	day) from the date the loan is funded	. The interest rate shall be the last availa	ble daily interest rate of return
		oded. The interest shall be paid at the tin	
statutes ("Bond Act"):	for the purposes authorized for use of	f the proceeds of the sale of bonds ("Bond	s) authorized by the following
	3540-301-0660	anae8/09 Ikm 35	40-201-01040
ADMINISTRATIVE AUTHORIZ	ZATION		
		uthorized by actions of administrative of	ntities as follows:
Administrative Entity	Resolution/Other	Date 9/19/2006	
State Public Works Board State Public Works Board		8/18/2006 10/10/2008	
State I ublic Works Doald		10/10/2000	je na na na rozumia rozumia na karantari na na narozumi na karantari n
investment shall be used to pay interest to a new loan to repay the principal and For loans other than loans authorize limited obligation payable only from the by the State Legislature. LOAN RECIPIENT SIGNATUL and the agency's use of the funor bond program.) The State appropriation available for such State Agency Name Department of Forestry and Fire	on the loan. If the loan becomes due interest of this loan. If d in connection with voter-approve proceeds of Bonds or the proceeds of Bonds or the proceeds of Bonds or the proceeds of Bonds complies with all the term the Agency agrees to pay adrepurpose.	be invested in the Surplus Money Investor before the Bonds to repay this loan are so that the Bonds to repay this loan are so that the Bonds to repay this loan are so that the Bonds to repayment of principal and in a new loan. Payment from any other so that the Bonds to require belows, conditions and requirements ministrative fees in connection we place Facility	id, the state agency shall agree terest on this loan is a special urce is subject to appropriation w, that this loan request of the subject Bond Act
Director's Signature	<u></u>		Date
State Public Works Board (if applicable Administrative Secretary Signature	BD.	والمتعاقبين بالمناهمين الهديمية والمتعاقبة المتعاقبة المتعاقبة المتعاقبة المتعاقبة والمتعاقبة والمت	Date
POOLED MONEY INVESTMENT E	SOARD EXECUTIVE SECRETARY	Y'S CERTIFICATION	3/11/1
	oproved this loan pursuant to Government operations as follows:	nent Code Section 16312 in the amount of	,
	MEMBER	AYE	NO
Treasurer of the State of California			1 - 11 - 12 - 13 - 13 - 13 - 13 - 13 - 1
Controller of the State of California			
Director of Finance of the State of Calif	òmia		
Conditions (if applicable):	OHIII		
Conditions (if applicable):			
Executive Secretary of the Pooled Mond	ey Investment Board		Date
1			

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

0900071

_						
Depa	•	Department of Fore			Miramonte Conse	rvation Camp
	Year:	2010	Est. Project Completion Date:			,
	Date:		Est. Phase	Completion Date:		Acquisition
Lo	an Amount (1);	\$ 2,406,526	•	-	10/10/2008	Prelim Plans
Funds	s Disbursed to			-	3/15/2011	Work Draw
	Date:		*Per SCO Report date	ed 12/31/09	8/30/2013 Constr (2)	
Name of B	Bond Program:	Public Buildings Co	enstruction Fund	-	<u>-</u>	Equip
				-	-	Design-Build
	(1)	(2)	(3) ³ ,,	(4)	(5)	(6)
			(3) # É			Phase of
			,	Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	<u>Year</u>	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/06-12/31/0	8	2,185,489.44		2,185,489	P, W
1	Jan-09	700.00	72,619.84		2,258,109	W
2	Feb-09	5,000.00	14 -		2,258,109	W
3	Mar-09	9,444.00			2,258,109	W
4	Apr-09	-	-		2,258,109	W
5	May-09	-	rēt = 1		2,258,109	W
6	Jun-09	-	-		2,258,109	W
7	Jul-09	-	-		2,258,109	w
8	Aug-09	-	_		2,258,109	W
9	Sep-09		-		2,258,109	W
10	Oct-09	-	-		2,258,109	W
11	Nov-09	-	• <u>• • • • • • • • • • • • • • • • • • </u>	1	2,258,109	W
12	Dec-09	-		_ [2,258,109	W
	Interest		128,148.74		2,386,258	
	Admin.	Į	15,268.00	5,000.00	2,406,526	
13	Jan-10				2,406,526	W
14	Feb-10				2,406,526	W
15	<u>Mar-10</u>		新沙草		2,406,526	W
16	Apr-10			_	2,406,526	W
17	<u>May-10</u>		पें		2,406,526	W
18	Jun-10			_	2,406,526	W
19	Jul-10		.* .:¶.		2,406,526	W
20	Aug-10		.f.		2,406,526	W
21	Sep-10				2,406,526	W
22	Oct-10				2,406,526	W
23	Nov-10				2,406,526	W
24	Dec-10		İ		2,406,526	W

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(1) Rounded to nearest whole dollar

the date the loan is funded.

Signature, Executive Secretary

State of California - State Treasurer's Office		•			AN REQUEST an □ Renewai ⊠	
LOAN REQUEST for Pooled Money Investment Account Loans to	State Bond Progra	ms		FOR STO USE O	D. 0900672	\Box
PART I. LOAN REQUEST	I/BOND PROGE y Requesting Dep		ATION	<u> </u>		7 _
Department: FORESTRY AND FIRE PROTECTION	y Requesting Dep	Total Project Ap \$5,248,000	propriation.		Requested:	251
Appropriation(s) to be Funded: 157/2003 3540-301-0660 (3)* 038/2005 3540-301-0660 (3.4)* 047/2006 3540-301-0660 (2.3)* 268/2008 3540-301-0660 (7)* plus interest and admin. fees*	Statutory A Gov. Coc	Authority: le Sec., 15830 e	t seq.		ate Funds Needed: Iarch 19, 2010	
Department Contact:	Title:			PI	none:	~ .
Cora Calapine	Chief Ac	counting Office	er	(9	16) 654-5713	
Department Director's Name (please print): Janet Barentson	Severe:	10 am ()	7	[<i>II</i>	ate: 1	
Constal Obligation:	Revenue				20110	
Type of Bonds: Self Liquidating Non-Self Liquidating	<u>Revenue</u> : ⊠ SPWB	Other			_	
Name of GO Bond Act:		PWB' or 'Other		•.		
Public Buildings Construction Fund		Springs FS - Re				
Appropriation to be Used G.C. Section 16724.6	Project Co	ntact (SPWB Onl	y):	Phone:		
for STO Admin Costs: Other Gov. Code Sec. 15845		roject (select all j		Est. Project Completion Date: 8/14/2011		
1. Will any of the loan proceeds be used (Please check if an ☐ To make advances to local governments? ☐ To pay vendors directly? ☐ To reimburse local government for vendor payments? ☐ In a trade or business carried on by a nongovernmental personal To make advances to other state funds? If yes, specify 2. Will any part of the debt service on the bonds that secure business or from federal funds? Yes ☐ No ☒ (For Reversional Security) (For Reversional Security) (For Reversional Security) (For departments using these funds to make grants or loan will be used to ☐ pay debt service, or ☐ to fund more paydebt service. Administrative Entity State Public Works Board State Public Works Board	To further this loan be either enue Bonds only. Share repayment projects.	nd an escrow or nance loans to p ake advances to "If Yes, specify: er secured by or) is expected? Yes	r condemnativersons other state Archit DGS-PMB paid from prosection of the process of the proces	than gove tect Revolv Project No roperty use If YES, th	rnmental entities? ving Fund*? v. 116354 ed in a private e repayments	- Hido
State Public Works Board			\square		10/10/2008	
PART II. RECOMME (Completed by Public Finance This application is recommended for approval subject to to be used to pay/reduce Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Pusignature: Director, Public Finance Division	e Division of the S the following con ce existing PMIB Id	tate Treasurer's ditions: oan #		Date:		
	NROOM (1975)	TION.				-
PART III. I (Completed by Pooled Mone	RECOMMENDA y Investment Boar		retary)			
This request is recommended for approval		rejection		mo	dification	1

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs PMIB NO. 09000 This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below. Total project appropriation: \$5,248,000 Proposed Funding Date: 3/19/2010 Loan Amount: \$2,120,586_ 963 980 At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"): The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows: Administrative Entity Resolution/Other Date State Public Works Board -10/10/2003 10100 State Public Works Board 9/9/2005 State Public Works Board 10/10/2008 The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and carnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature. LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose. State Agency Name FORESTRY AND FIRE PROTECTION / Warner Springs FS - Replace Facility Director's Signature olic Works Board (if applicable): Administrative Secretary Signature POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of and the vote was as follows: Treasurer of the State of California Controller of the State of California Director of Finance of the State of California Conditions (if applicable). Executive Secretary of the Pooled Money Investment Board Date INSTRUCTIONS TO CONTROLLER:

Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest. The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan

Reserve \$ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Depa	rtment Name:	Department of Forestry Project Name: Warner Springs FFS				
	Year:	2010	Est. Project	Completion Date:	8/14/2011	_
	Date:	1/20/2010	Est. Phase	Completion Date:	3/152007	Acquisition
Lo	an Amount ⁽¹⁾ :	\$ 953,986		-	9/14/2007	Prelim Plans
Funds	Disbursed to			-	11/14/2008	Work Draw
	Date:	\$ 857,341		222	8/14/2011	Constr (2)
Name of B		Public Buildings Co	onstruction Fund	-		Equip
				-		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
		, ,	, ,	, ,	. ,	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/03-12/31/0	08	846,495.65		846,496	A, P, W
1	Jan-09	282,250.00	-		846,496	w
2	Feb-09	373,000.00			846,496	W
3	Mar-09	3,900.00	-		846,496	W
4	Apr-09	3,904.00	-		846,496	W
5[May-09	-	<u> </u>	[846,496	W
6	Jun-09	1,211,259.00	-		846,496	W
7	Jul-09	-	•		846,496	w
8	Aug-09	-	_		846,496	w
9	Sep-09	•			846,496	W
10	Oct-09			<u> </u>	846,496	W
11	Nov-09			_	846,496	w
12	Dec-09	-	-	The part of the statement of the part of the state of the	846,496	W
-	Interest		80,269.00		926,765	-
- F	Admin.	g [†] . paradistries es se se se la les seus de colo l'unique de "dest annes la lacidade de l'	22,221.00	5,000.00	953,986	
13	Jan-10				953,986	
14	Feb-10				953,986	W
15	<u>Mar-10</u>				953,986	W
16	Apr-10				953,986	W
17	May-10				953,986	<u>W</u>
18	Jun-10		ì		953,986	<u>W</u>
19	Jul-10				953,986	<u>W</u>
20	Aug-10				953,986	<u>C</u>
21	Sep-10				953,986	C
22	Oct-10				953,986	<u> </u>
23	Nov-10				953,986	<u> </u>
24 <u>\</u>	Dec-10 unded to nearest who	ole dollar	l		953,986	С
(., 110						

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.